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FINANCIAL**

UPCOMING EVENTS

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LTC- WHAT PRODUCT IS THE BEST FIT?

Extend Care planning is critical in Retirement Planning. Join us for an educational webinar that takes an unbiased look at the full spectrum of Long-Term Care (LTC) solutions available in today's marketplace. The webinar will be held on September 24th and September 29th.

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PROTECTING ASSETS WITH LTC

This webinar explores strategic approaches to safeguarding a client's assets through effective long term care planning. Carla Jimenez with Nationwide will detail the strategies and provide examples as to the best way to utilize the new Nationwide CareMatters Annuity!

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IRA TRANSFER PLANNING

Milner Financial & Securian Financial Presents: One Plan, Too Many Jobs – IRA Transfer Planning. How thoughtful planning with qualified plans and IRAS can improve outcomes for your client's pocketbook and long-term legacy.

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