

Agent Name: \_\_\_\_\_ Agent Phone: \_\_\_\_\_ Agent Email: \_\_\_\_\_

<b>CLIENT NAME:</b> _____		<b>Date:</b> _____	
<input type="checkbox"/> Male <input type="checkbox"/> Female		Date of birth: _____	
Height: _____' _____"		Weight: _____	
<b>Tobacco Use:</b> <input type="checkbox"/> Never used <input type="checkbox"/> Totally stopped		Date stopped: _____ <input type="checkbox"/> Use now	
Type of nicotine product: _____		<b>Type of Coverage:</b> <input type="checkbox"/> Term <input type="checkbox"/> UL <input type="checkbox"/> Survivor	
<b>Coverage Amount:</b> _____		<b>Anticipated Premium:</b> _____	
<b>FAMILY HISTORY</b>			
Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide? <b><i>If yes, use separate sheet to provide this information, including age of onset and date of death</i></b>			
PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of diagnosis: \_\_\_\_\_

2. Was the sleep apnea diagnosed as:

Obstructive  Central  Mixed  Unknown

3. How is the sleep apnea being treated?

Observation alone

Weight loss

CPAP mask; if CPAP given, date use was terminated: \_\_\_\_\_

Surgery; Date of surgery: \_\_\_\_\_

Other; please give details \_\_\_\_\_

4. If surgery was done, was sleep apnea corrected?  No  Yes; please give details

\_\_\_\_\_

\_\_\_\_\_

5. Has client had any of the following?

lung disease  overweight  chest pain or coronary artery disease

depression  stroke  arrhythmia

6. Is client taking any medication, including inhalers? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

7. Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details

\_\_\_\_\_

\_\_\_\_\_

**The above information is for preliminary underwriting purposes only and will not be made part of any contract.**