

Agent Name: _____ Agent Phone: _____ Agent Email: _____

CLIENT NAME: _____ **Date:** _____
 Male Female Date of birth: _____ Height: _____' _____" Weight: _____
Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine product: _____
Type of Coverage: Term UL Survivor **Type of Coverage:** Term UL Survivor UL
Coverage Amount: _____ **Anticipated Premium:** _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of first diagnosis: _____
2. What type of hepatitis: A B C
3. Was the hepatitis due to:
 Hepatitis A Hepatitis C (non-A/non-B) Hepatitis B, resolved Hepatitis B, carrier or chronic infection
 Other, please specify _____
4. Please give the date and results of the most recent liver enzyme tests:
 AST/SGOT Date: _____ ALT/SGPT Date: _____ GGTP Date: _____
 Result: _____ Result: _____ Result: _____
5. Does the client drink alcohol? No Yes; please give details _____
6. Please check if any of the following studies have been completed:
 Liver ultrasound or CT scan normal / abnormal
 Liver biopsy normal / abnormal
 No further evaluation
7. Has client been diagnosed with any of the following: Chronic hepatitis Cirrhosis
8. Was there any treatment done? No Yes; what type? _____
9. When did treatment start _____ and terminate _____?
10. Was treatment successful in eliminating the virus? No Yes
11. Is client on any medications now? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

12. Does client have any other major health issues? (additional questionnaires may be required) No Yes; please give details

The above information is for preliminary underwriting purposes only and will not be made part of any contract.